Manraj=> Aaa1@

Pages inDetail

1. Login /SignUp

An image on the left

Only two buttons => each will render to specific pages

New User havent registered signUp… (option)

1. Login page

=> rendered by page1

userID : JtextField

Password : “

1. SignUp
   1. => rendered by page1

Form details :-

Store in DB table - HeadUsers

The HEAD will also be stored as a member in members

Name of head : varchar(30)

Relation : HEAD (unchangeable)

Dob:

No of family members: int say n

N number of Buttons with ‘ Add family Member ’;

…

SetUP login id varchar (30) unique; primary key

SetUp password varchar(30) legit must have 1 A 1a 1$ 1 2

Confirm password

Button “SignUp” => add to db and render to dashboard

1. Add Family Member:

TO DB TABLE => members

Add family member 1:

Name (1st name only):

DOB:

M

Relation: Son/Wife etc.

Button to add family ‘ADD’

=================DONE===================================

1. Add Policy (7)

//first create UI .Design from scratch .Your confidence will boost and you will get a better grip.

UI will be same as that of Register.

Add the features. Hiding unhiding of image and sub forms .

Create suitable tavbles in db. And connect the db.

Add the ecopy.

4 times next next for form

Fm1: Policy details

* Policy Holder : Dropdown with Jignesh Rina Aayush Manan as values
* \*Insurance Type : have a drop down if not in drop down then add a new category if he chooses add new category hide image and display in its place the form to add a new category
* Policy no: varchar(30)
* Policy Name : varchar(30) try to retrieve it on our own not pssble if retrieving then unchangeable
* \*Company : LIC , KOTAK , NEW INDIA , STAR HEALTH , SBI , add new Entry (We will render a small anoteher pane for this with initial options as buttons and a textfield to add new company)
* Policy id : get name from id => if adding this then db licPolicy
* Sum insured/assured : varchar(10) add the rupees signature.available in java

Create Table policy(

username varchar(30),

Holder varchar(20),

insuranceType varchar(20),

policyNo varchar(20),

policyName varchar(35),

Company varchar(35),

policyId varchar(25), PK

sumInsured ,

firstPremium,

Policy: 7+7+2+username+3(nominee)+1(ecopysubmitted or not)+agentId

Total=21;

FM2: PREMIUM Details(7)

* First premium : Date
* Premium cycle : dropDown

ONE TIME , YEARLY , HALF YEARLY , QUARTERLY , MONTHLY.

* Installment premium: varchar(20)
* Last premium payment date : Date
* No of years premium to be paid :
* From which A/c : BOI AAYUSH SHAH (e.g.)

FM3:NOminee And agent details (5+2)

Agent::

* Agent : Divyesh Shah varchar(30)
* Agent Mobile NO : dropdown also add a new agent if not there

Table agent use name, mobileNo , serialNo. Auto increment pk

* \*Nominees : Rina Shah e.g.
* nominee contact no.
* Nominee relation

Also with policy

Policy: 7+7+2+username+3(nominee)+1(ecopysubmitted or not)

FM4 : Maturity and copy (2+ 1 sub)

* Date of Maturity : Date
* Maturity Amount : varchar(10)

Add new Policy :

Render a form

Form Details::

Database: TABLE :: policies

Table : insurance

Agents

Company

Premium Cycle

Databases Tables

Policy: 7+7+2

Agent : 3 + policyNo

Nominee:3+ policyNO

Notes:

Submit button add it to db.

Done blw

Adding viewing renaming copying the ecopy!

Requirements: The e copy must be downloaded itself first. Download it from lic portalpolicy schedule

While adding new policy : add e-copy : selection pane will appear

Make a new dir for each head(rt at the begining i.e. when registration is being done) => in that for each member create a dir (e.g. manan) when manan’s policy is being entered.

We will select it ,copy it into members specific directory .

A new slide with yes and NO .

If Yes => Close yesNO pane .display tab to select file .File selected.Closefile selection and save its location in a temp location. => how? We will store

Instead store it .If cancel pressed ,we will then delete it .

Submit button will replace NEXT button (Irrespective of yes or no) also add a cancel button

On clicking submit =>

For ecopy => (yes)

make a directory . rename the file store and copy it to the new /existing directory

IF no => then ??

Panel NO= no of members. BLueprint

Relation

Name

PolicyName1

PolicyName1

PolicyName1

PolicyName1

Click on panel to view his/her policy.

In that same panels fior diff policy

1. Nominee => name ,contact no., relation
2. Agent => name , contact no.

2nd Part

Billing

Installment Premium , next premium date , premium cycle , Bank account used,

Name of the policy

Policy ID

Next premium date

Insatllment amt

Company name

Insurance Type

Flow :

Figure Out about vertical network => use card layout. 2day DONE

Make the display design of a particular policy info 2day Done

Add dbms to view things DOne

Add the view pdf thing. 2day DOne

Figure out notifications

Set layout for premium&maturity calendar!

Messaging setup first and then update phone number for whatsapp!

Dates :

First premium date => upcoming dates in current year.

Last premium Date => to see if policy hasn’t completed its cycle.

Maturity date.

Making a reminders table which we will update yearly once . And when a new policy is added.

pk policyId and month

policyId,month

policyName, policyId,holder,insurance Type ,policyNo,Company,sumInsured

sumInsured

Company

1

policyNo

Plan name

jeevanSaral

1222

PolicyId

JeevanKishor

Name of the policy

1. Display Policy

Have a button to view the e copy

Display the details in two parts

1st part

General

Name ,Plan name , Installment premium ,next premium date , sum assured ,insurance type,policy id , Policy number , Company ,Premium month

Date of Maturity : Date

Maturity Amount : varchar(10)

No of years premium to be paid :

We will use JPanel

In All pages we want a handy navbar (if pssbl vertical) on the left side. DONE

A back button if pssbl

Premium Scheduler.

We will display 10 mid size panels listing out no. Of policies in jan and if we click (can click only on ones which have atleast one policy.) we will display the same layout as for individual person (display2)

And above on top right corner we will have a pdf generator which will generate a pdf with following info per policy.Also clicking on that panel we will lead you to the individual policy Displayer.

policyNo. User Premium Amt. Premium Date Agent BankAcc

Flow

Make 12 layouts first

Desiging basic done .

Figure out pdf generations and messaging .